

Nahee Aluminum Composite Panel Ltd.
(As per Prospectus)

Nature of Business	Nahee Aluminum Composite Panel Ltd. is pioneer of Aluminum Composite Panel (ACP) manufacturer in Bangladesh. NACPL manufacture "ALUCOTIGER" brand Aluminum Composite Panel (ACP); which is pioneer & market leader of ACP industry. Nahee Aluminum Composite Panel Ltd. is looking forward to manufacture world class Aluminum Composite Panel. Aluminum composite panel mainly include PVDF coating aluminum composite panel, polyester coating aluminum composite panel, fire resistance aluminum composite panel, Nano PVDF coating aluminum composite panel, Brush finish aluminum composite panel, mirror finish aluminum composite panel.	
Major Products	Nahee Aluminum Composite Panel Ltd. has been set up to produce all types of Aluminum Composite Panel (ACP). At present there are different varieties of products in relation to color, thickness and in category such as- Brushed Silver & Flash Silver (3mm), Champagne, Flash Silver & Dark Champagne (4mm) etc.	
Security Trading Code	NAHEEACP	
BSEC's Consent for IPO	August 24, 2017	
Issue Date of Prospectus	August 28, 2017	
Subscription Open	September 24, 2017	
Subscription Close (Cut-off Date)	October 03, 2017	
Authorized Capital	Tk. 1,200,000,000	
Pre-IPO paid-up Capital	Tk. 330,000,000	
IPO size in shares	15,000,000	
IPO size in Tk. at face value	Tk. 150,000,000	
IPO size in Tk. at offer price	Tk. 150,000,000	
Post IPO Paid-up Capital	Tk. 480,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 61.92 or GBP 48.20 or EUR 52.20	
Use of IPO Proceeds	Long Term Loan Repayment	40,000,000 (26.67%)
	Plant & Machinery	87,762,000 (58.50%)
	Construction of New Building	10,000,000 (06.67%)
	IPO expenses	12,238,000 (08.16%)
	Total	150,000,000 (100.00%)
NAV per share	Tk. 12.78 as on June 30, 2016 (As per Audited Financial Statements) Tk. 14.62 as on March 31, 2017 (As per Un-audited Third Quarter Financial Statements)	
Earnings per Share (Basic)	Tk. 2.33 for the period ended on June 30, 2016 and Tk. 0.65 for the 3 months period ended on March 31, 2017	
Issue Manager	Banco Finance and Investment Limited	
Auditor	Zoha Zaman Kabir Rashid & Co.	
Website	www.nahee.com.bd	